

TC24 MEETING

ADVANCES IN: "AXLE DURABILITY ANALYSIS AND  
MAINTENANCE"

POLITECNICO DI MILANO 1-2 OCTOBER 2014



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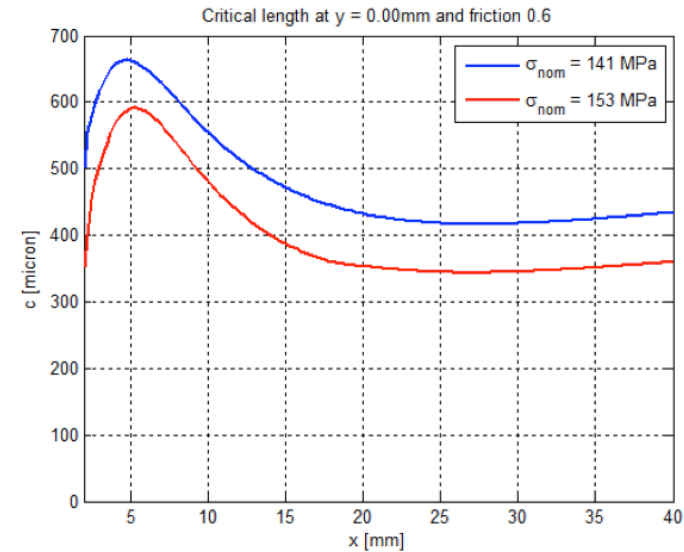
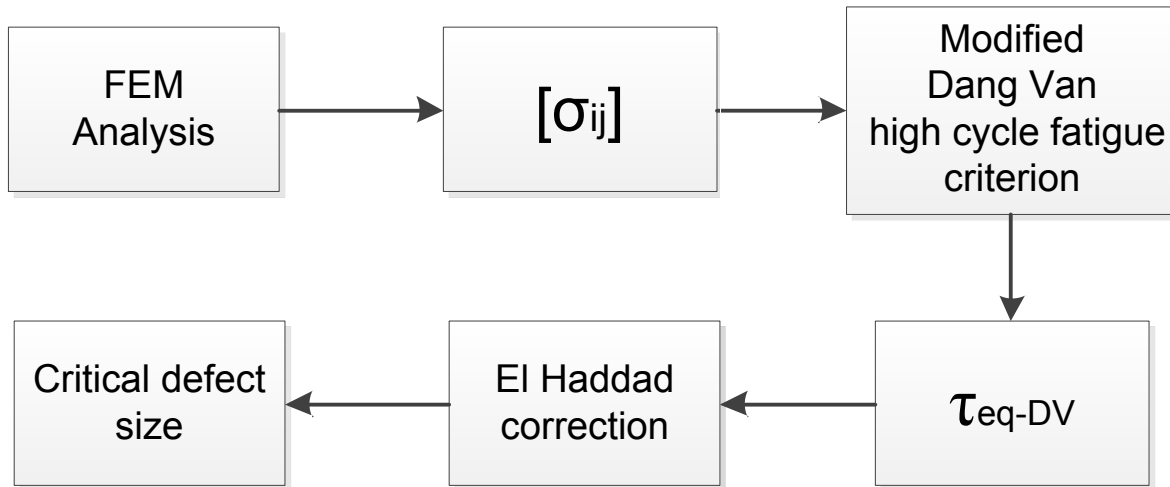
## Acceptance of defects at press-fits

Stefano Foletti, Stefano Beretta, Gurer Goksu, Stefano Accarino

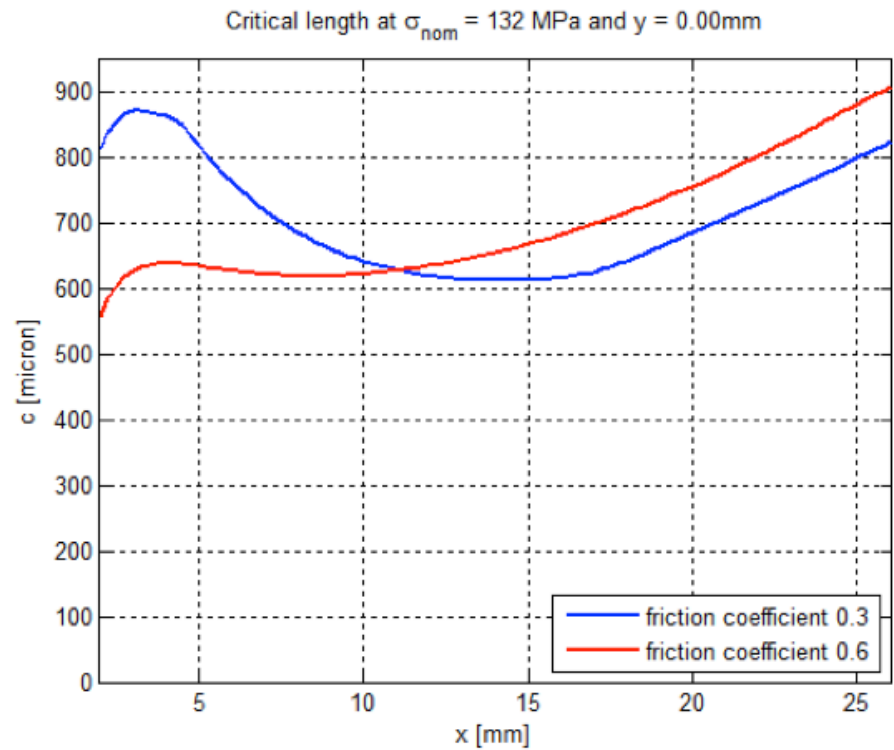
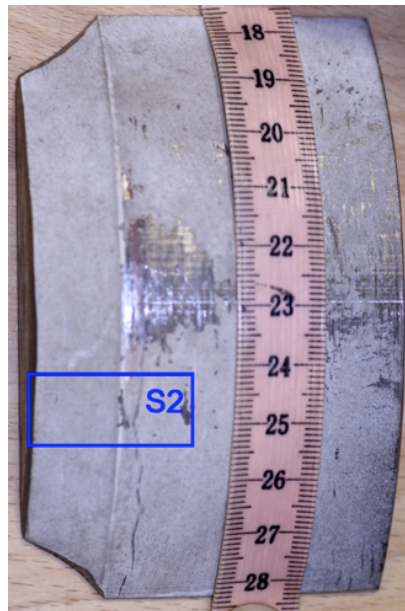
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## Evaluation of defect acceptability under fretting fatigue on railway axles

1. FEA to obtain the stress path
2. Application of a multiaxial HCF criterion to obtain an equivalent stress
3. Application of El Haddad correction to obtain the critical size of a prospective defect



- Experimental Results of fretting fatigue tests
- FE model
- Modified Dang Van criterion
- Prediction of critical defect size
- Comparison with experimental results



Four different axles geometries have been considered in Euraxle project:

- F1 Geometry with  $D/d = 1.19$  tested by Polimi on Vitry type test rig
- F4 Geometry with  $D/d = 1.12$  tested by SNCF on Vitry type test rig
- F4 Geometry with  $D/d = 1.08$  tested by CAF on Minden type test rig
- F4 Geometry with  $D/d = 1.12$  tested by Deutsche Bahn on Minden type test rig



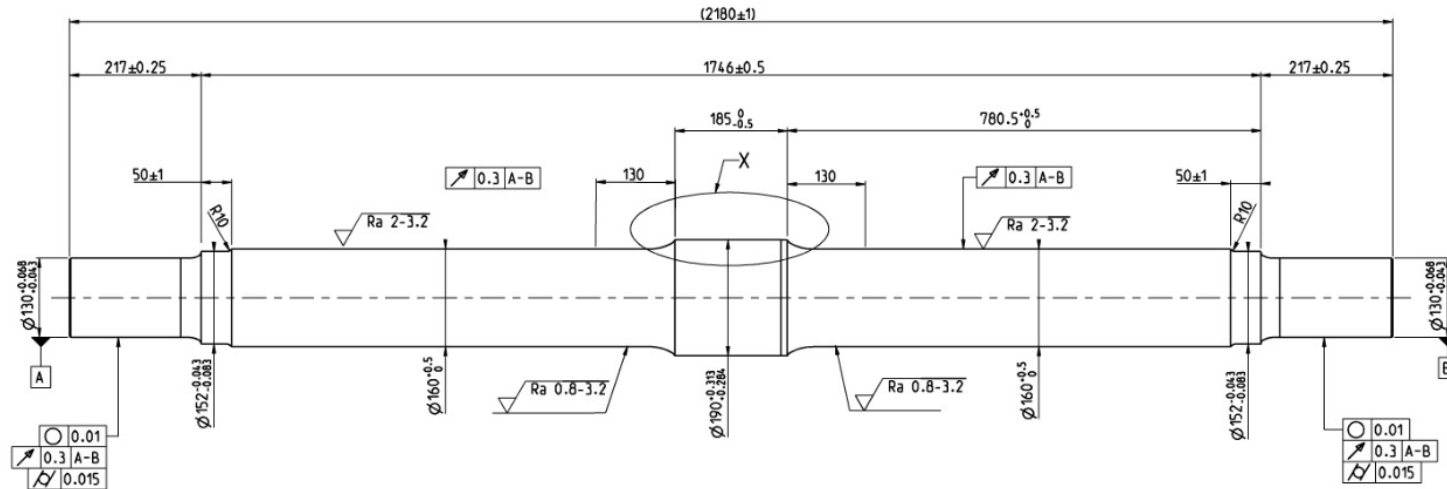
Minden type test rig



Vitry type test rig

## F1 axle D/d = 1.19 (1)

3-point rotating bending tests have been applied on the full scale F1 geometry manufactured from A4T grade steel.



The failure is obtained with a nominal bending stress at the axle's max diameter of 153 MPa. The failure occurred on press-fit seat (ring-axle interface) after  $1.6 \times 10^6$  cycles.

Axle #	$\sigma_{max}$ [MPa]	$\sigma_{nom}$ [MPa]	Number of Cycles	Failure location
1	310	153	1688594	Failed at press-fit seat
2	285	141	1.00E+07	run-out
3	310	153	1467172	Failed at press-fit seat

## Experimental Results

F1 axle  $D/d = 1.19$  (2)

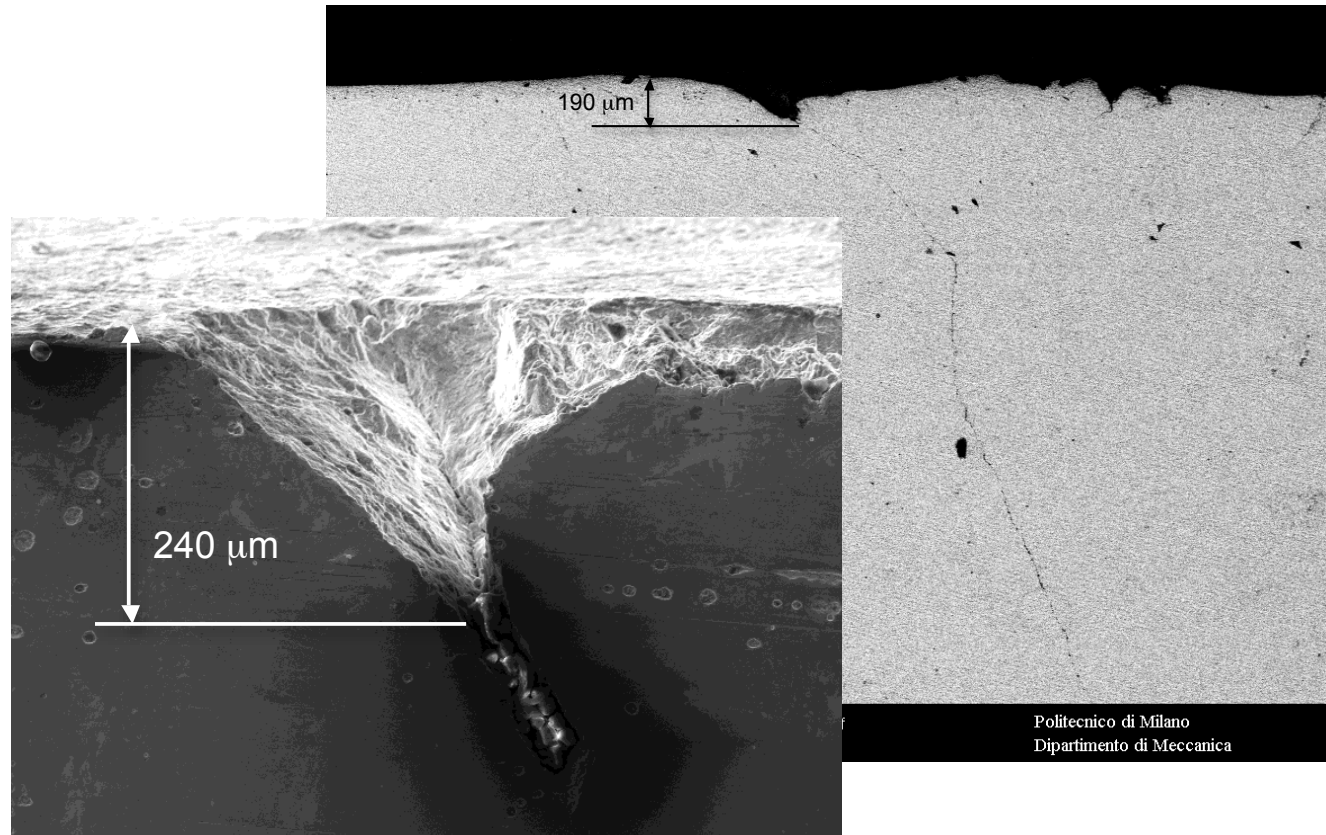
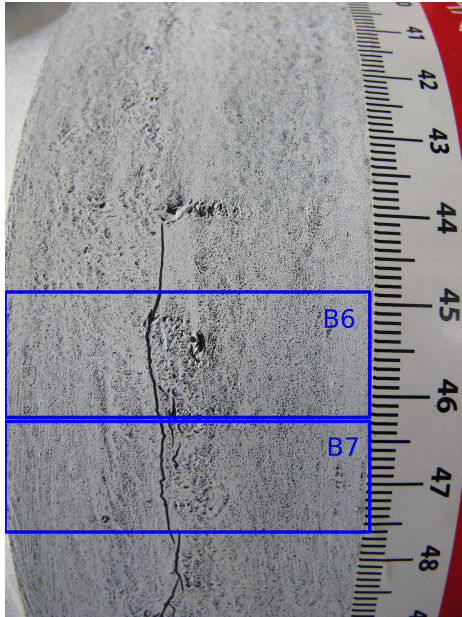


- Presence of a big crack through the whole thickness, at about 20 mm from the border.
- A lot of smaller cracks are evident in the seat, at about 10mm from both the corners

Visual inspection Axle #1, F1 geometry Vitry test type,  
 $\sigma_{\text{nom}} = 153$  MPa.

# Experimental Results

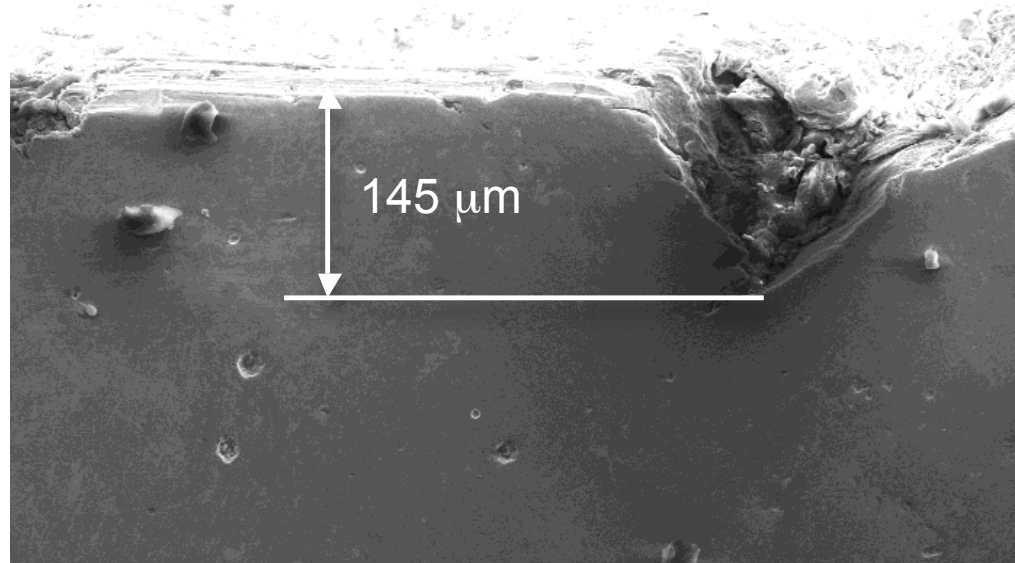
F1 axle  $D/d = 1.19$  (3)



- Fretting damage on material surface has been observed from SEM observation.
- In many cases crack propagation originated from a surface defect has been observed.
- The defect size from which the crack propagates is in the order of 200-250 μm

# Experimental Results

F1 axle  $D/d = 1.19$  (4)



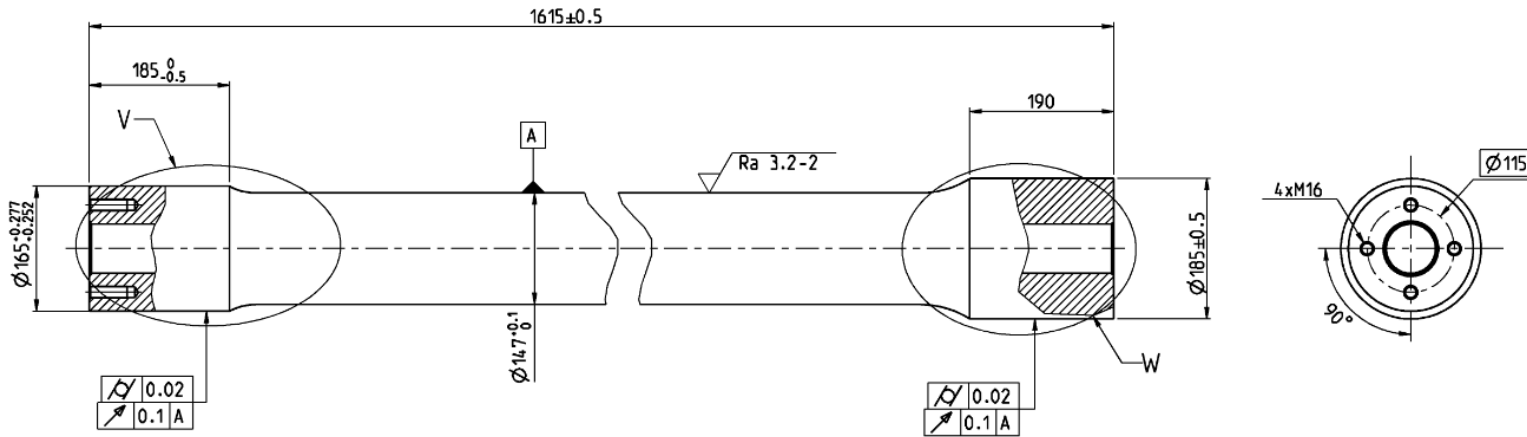
Surface defect with non-propagating cracks

- A lot of non-propagating cracks have been observed. The observed defect depth is in the order of 100-150 μm



# Experimental Results

F4 axle  $D/d = 1.12$  (1)



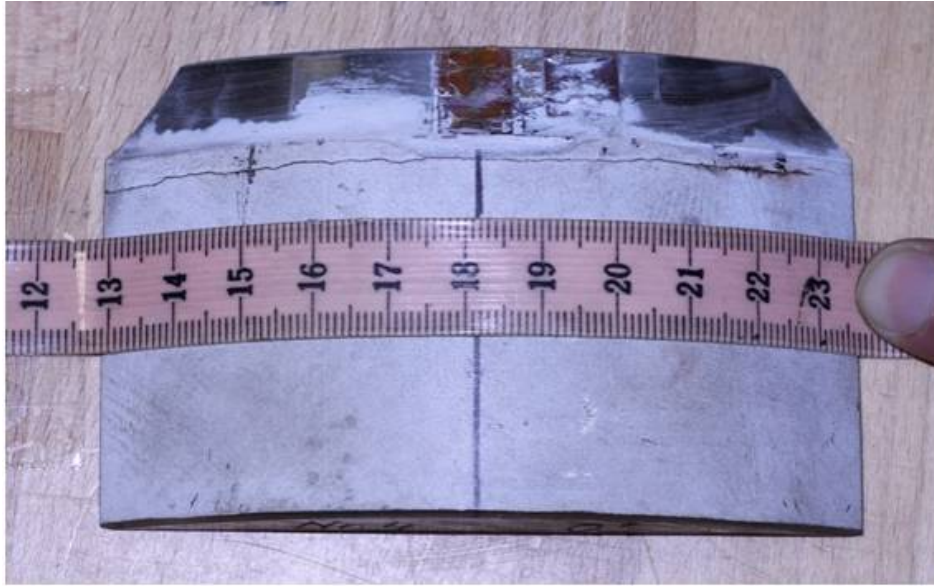
F4 geometry,  $D/d = 1.12$ , Minden type test rig

The nominal stress,  $\sigma_{nom}$ , is the nominal bending stress at the axle's maximum diameter.

Axle #	$\sigma_{nom}$ [MPa]	Number of Cycles	Failure	Failure Location
1	132	10000000	yes	crack on press-fit seat
2	126	10000000	yes	crack on press-fit seat
3	120	10000000	run-out	no crack
4	126	10000000	yes	crack on press-fit seat

## Experimental Results

F4 axle  $D/d = 1.12$  (2)

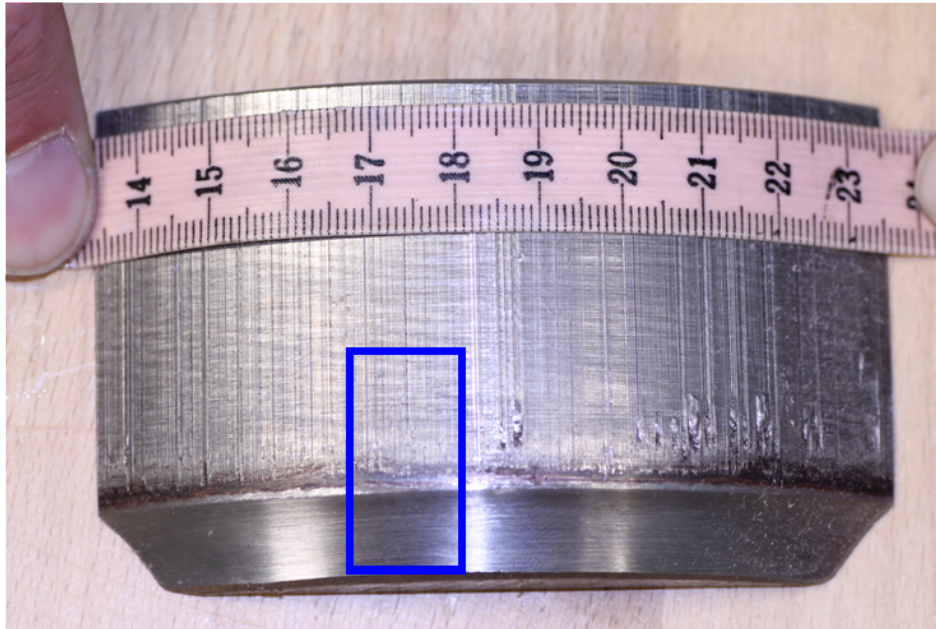


Visual inspection Axle #4, F4 geometry  $D/d = 1.12$  Minden test type,  $\sigma_{\text{nom}} = 126$  MPa.

- The visual inspection revealed the presence of a big crack through the whole thickness, at about 5 mm from the border.
- Some smaller cracks are evident in the seat, at about 2 mm from the fillet

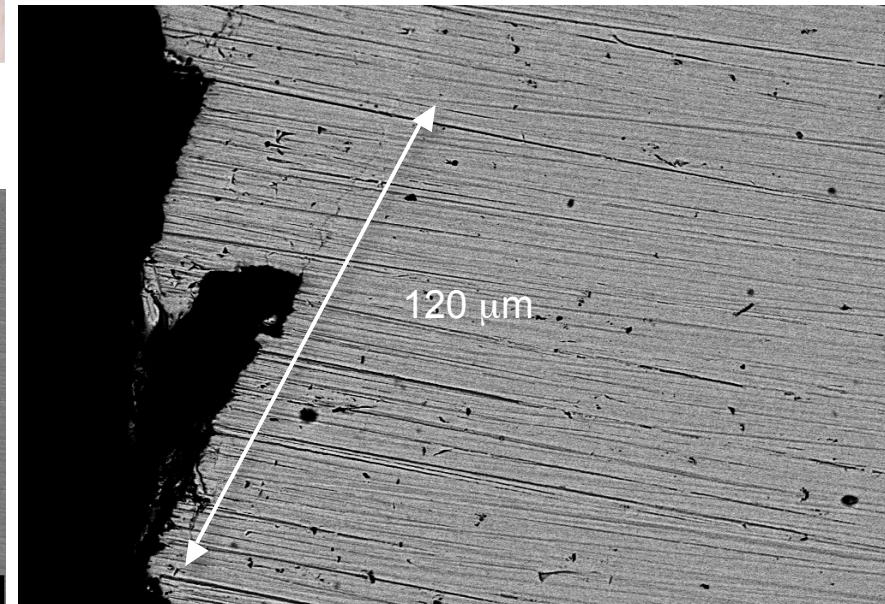
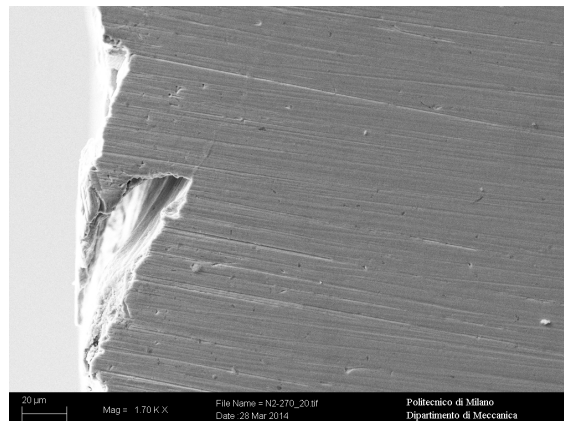
# Experimental Results

F4 axle D/d = 1.12 (3)



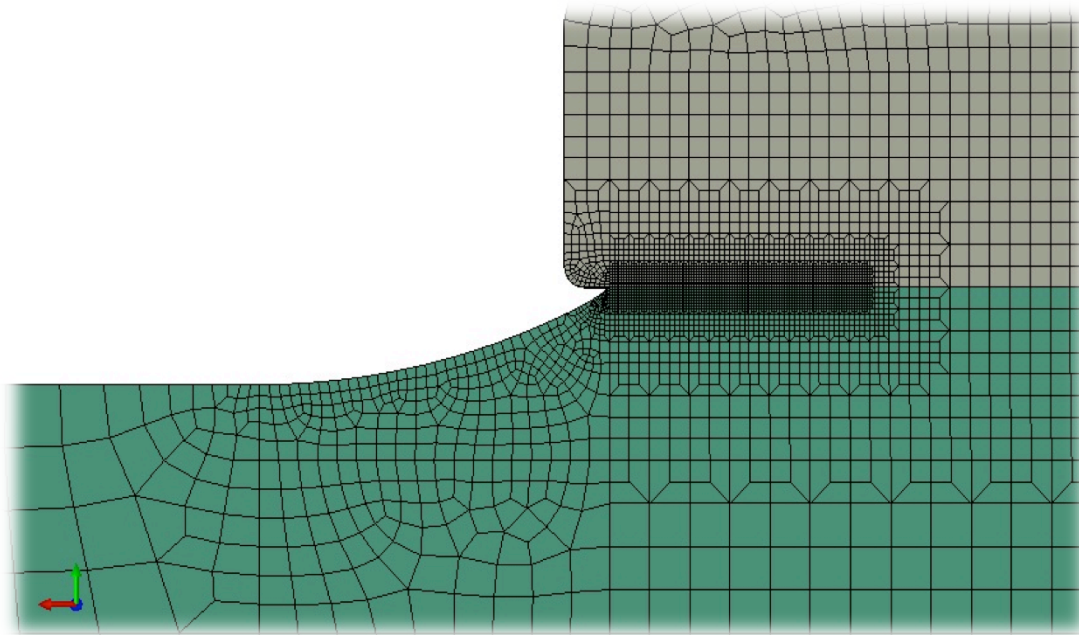
Section detail Axle #3, F4 geometry Minden test type,  $\sigma_{nom} = 120$  MPa

- The run-out axle, Axle #3 tested at  $\sigma_{nom} = 120$  MPa, has been sectioned in order to observe the presence of non-propagating cracks
- The non-propagating cracks are in order of 100-150  $\mu\text{m}$



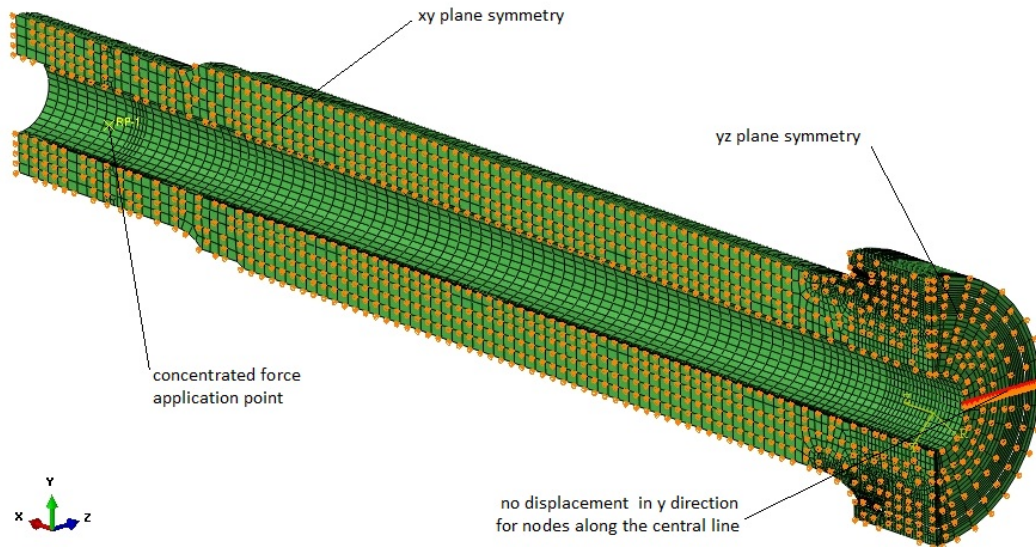
- Experimental Results
- FE model
- Modified Dang Van criterion
- Prediction of critical defect size
- Comparison with experimental results

Different FEM analyses have been carried out to simulate experimental tests and obtain the stress path in the critical regions of the shaft.



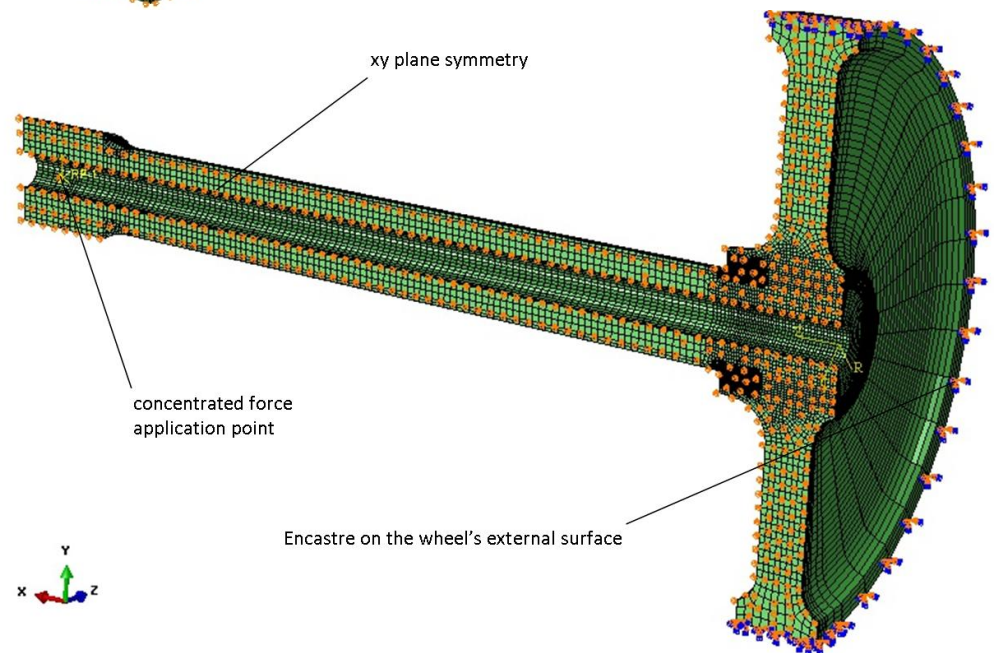
- The A4T steel has been modelled as linear-elastic using  $E=206000$  MPa and  $\nu=0.3$
- C3D8R elements (8-node linear brick), reduced integration, hourglass control
- In the press fit seat, the element dimension is  $0.25 \times 0.25$  mm
- The interference fit has been applied in the first step, with the use of the maximum value supplied by technical drawings. Tangential behaviour is described with two different friction coefficient: 0.3 and 0.6 respectively

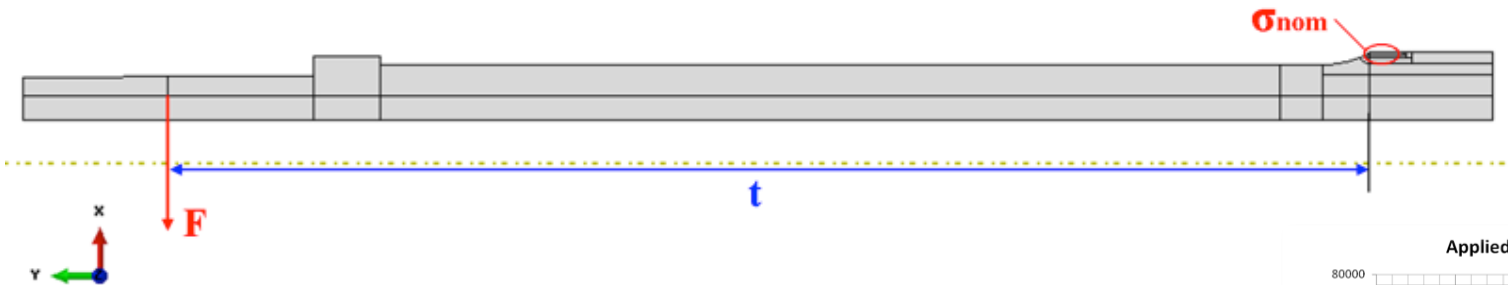
F1 (D/d = 1.18)	-0.313 mm
F4 (D/d = 1.12)	-0.277 mm
F4 (D/d = 1.08)	-0.277 mm



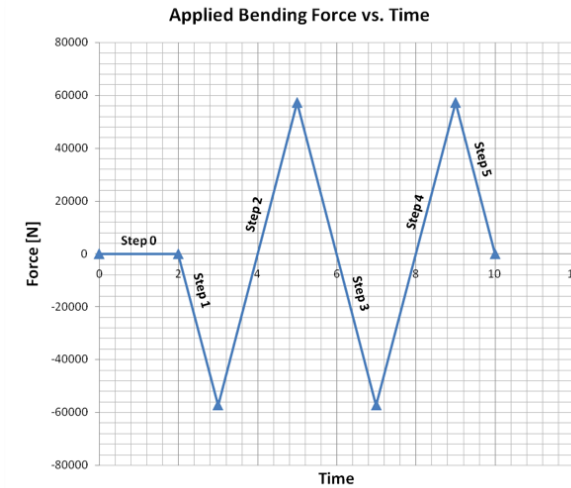
FE model: boundary conditions (Vitry test type)

FE model: Boundary conditions (Minden test type)





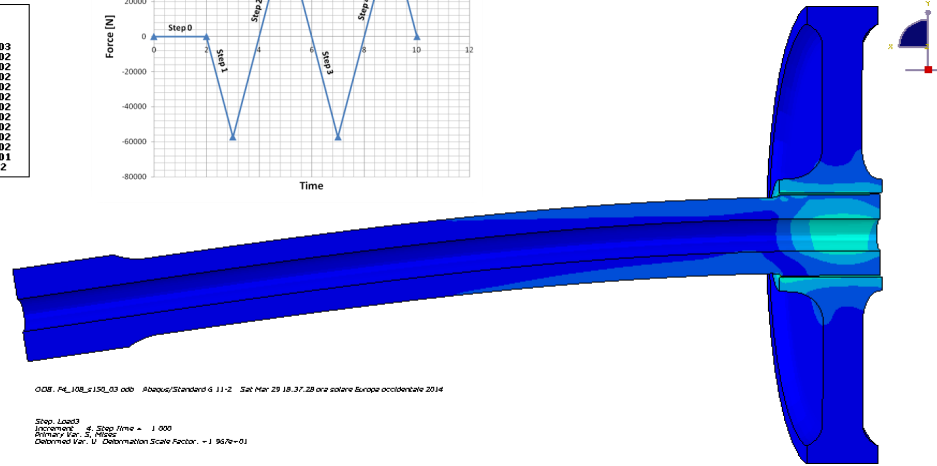
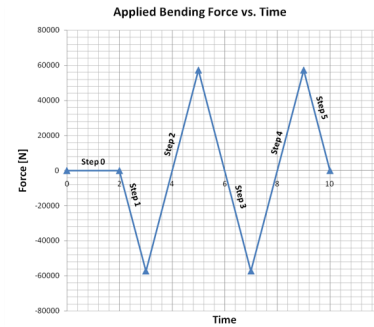
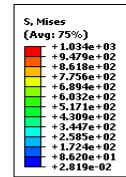
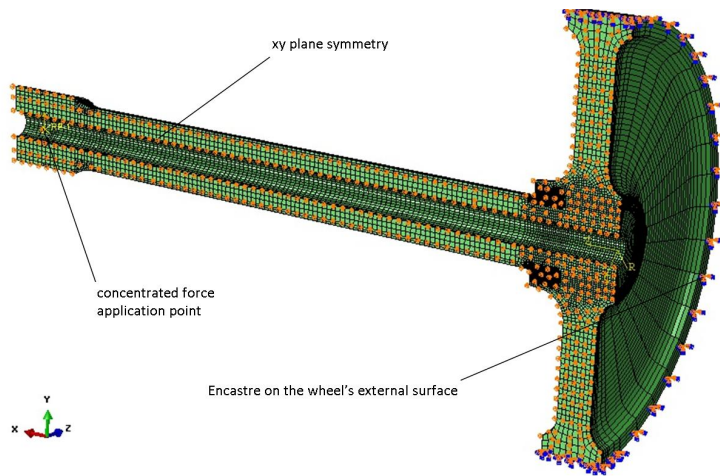
For each axle two different analyses have been carried out, using two different nominal stresses as experimentally tested. The first one leading to a failure condition, the second one to run out condition.



F1 (D/d = 1.19)	Vitry test type	t = 889 mm	F = 52721 N	$\sigma_{nom} = 141$ MPa	Run out
			F = 57346 N	$\sigma_{nom} = 153$ MPa	Failure
F4 (D/d = 1.12)	Vitry test type	t = 899 mm	F = 28725 N	$\sigma_{nom} = 120$ MPa	Run out / Failure
			F = 31597 N	$\sigma_{nom} = 132$ MPa	Failure
F4 (D/d = 1.08)	Minden test type	t = 1520 mm	F = 19820 N	$\sigma_{nom} = 140$ MPa	Run out
			F = 21236 N	$\sigma_{nom} = 150$ MPa	Failure
F4 (D/d = 1.12)	Minden test type	t = 1520 mm	F = 16989 N	$\sigma_{nom} = 120$ MPa	Run out
			F = 18688 N	$\sigma_{nom} = 132$ MPa	Failure

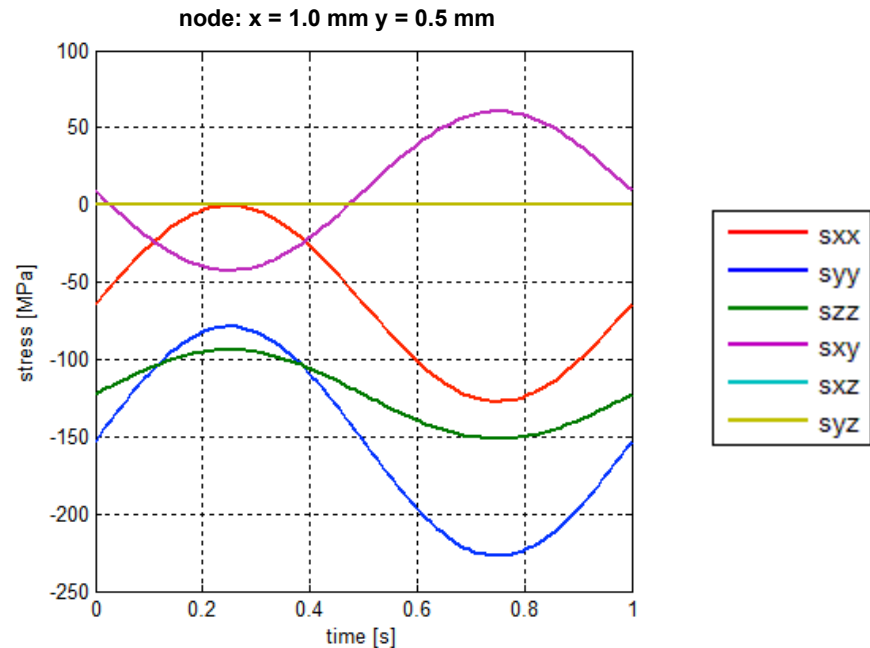
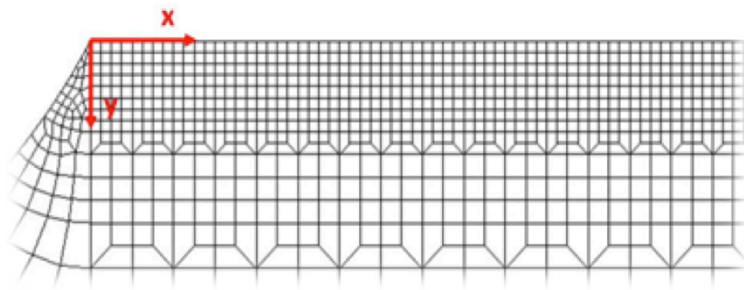
# FE results

F4 axle,  $D/d = 1.08$ , Minden Type test rig



In order to obtain a stabilized numerical result different steps were processed, carrying out two complete cycles.

The stress path has been extracted from the last cycle in a local reference system



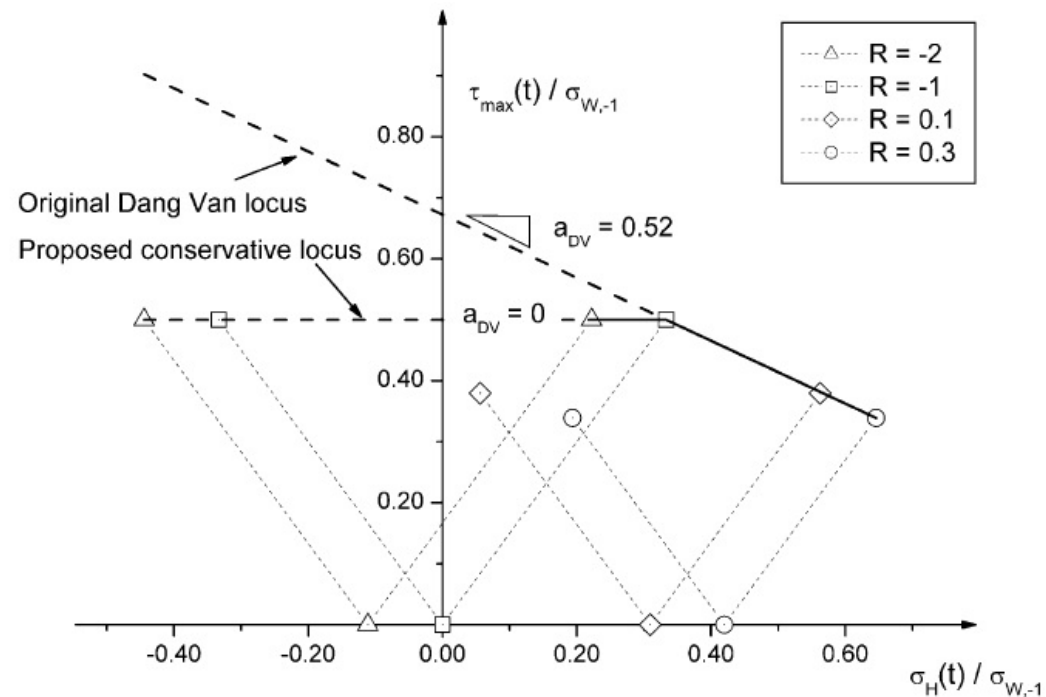


- Experimental Results
- FEM model
- **Modified Dang Van criterion**
- Prediction of critical defect size
- Comparison with experimental results

Dang Van criterion is a mutiaxial high cycle fatigue criterion based on the application of the elastic shakedown principles at the mesoscopic scale. Dang Van criterion can be expressed by:

$$\tau_{DV}(t) + \alpha_{DV}\sigma_h(t) \leq \tau_w$$

Where  $\tau_w$  is the fatigue limit in reversed torsion,  $\sigma_h(t)$  is the instantaneous hydrostatic component of the stress tensor,  $\tau_{DV}(t)$  is the instantaneous value of Tresca shear stress and  $\alpha_{DV}$  is a material constant.

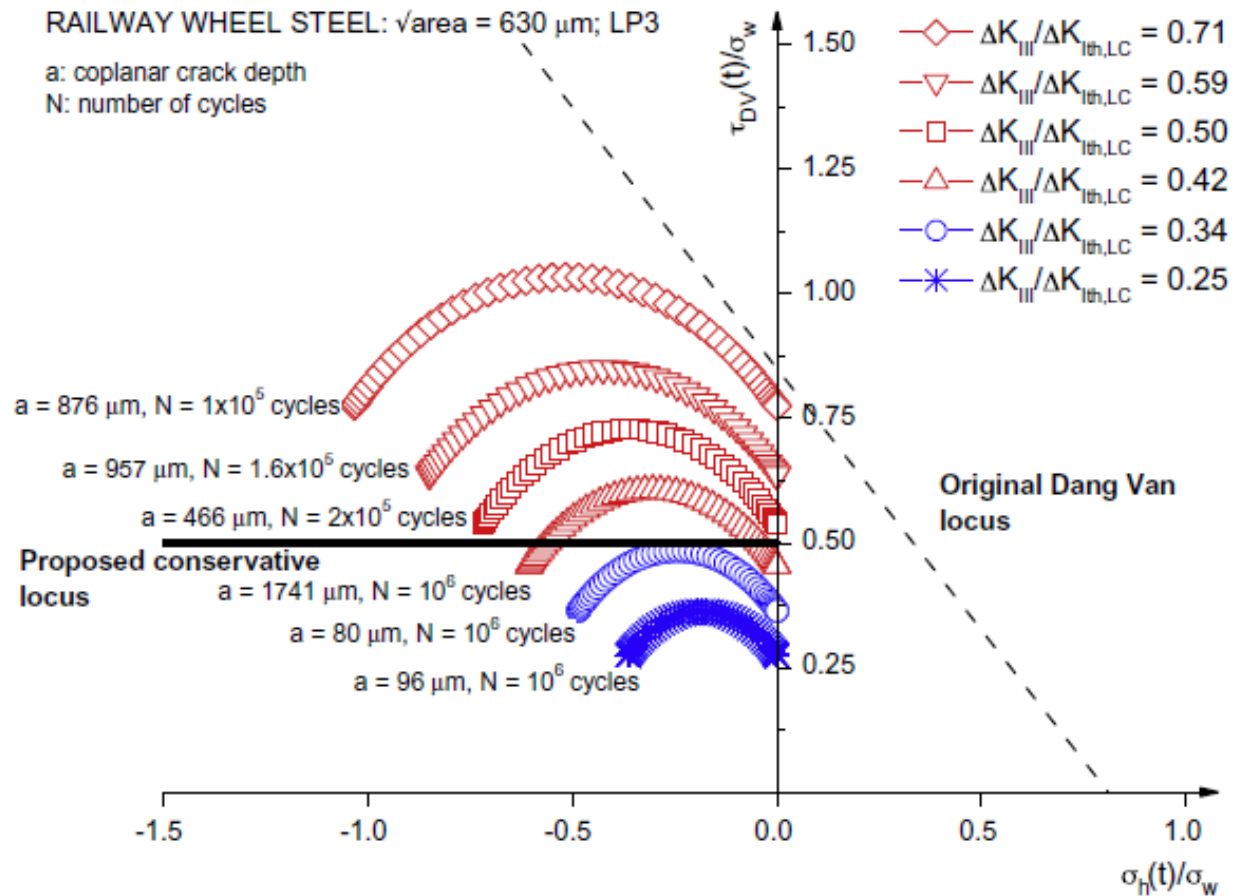


Experimental fatigue tests for a gear steel and a mild railway wheel steel, that have been subjected to out-of-phase multiaxial fatigue loading, have demonstrated that the multiaxial fatigue limit does not depend on hydrostatic stress if  $\sigma_h < 0$

For  $\sigma_h < 0$  a conservative locus has been proposed:

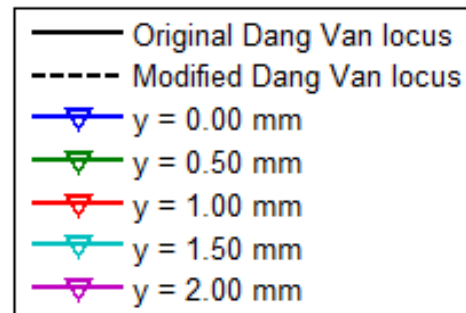
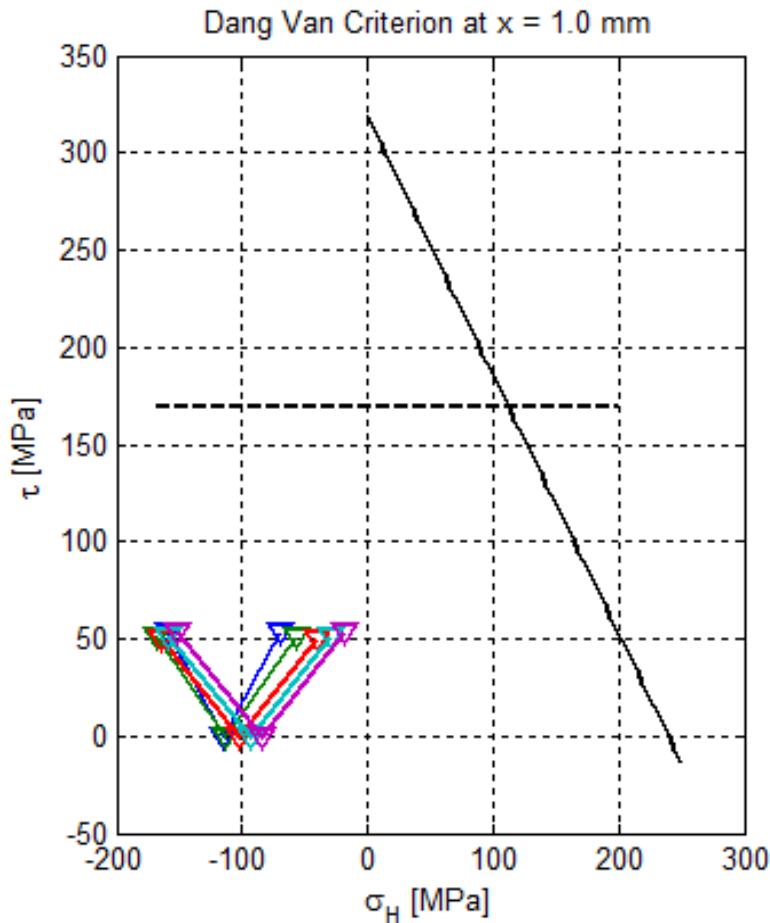
$$\max(\tau_{DV}(t)) \leq s_W/2$$

As reported in Figure the Dang Van criterion with the original locus gives a very non-conservative prediction

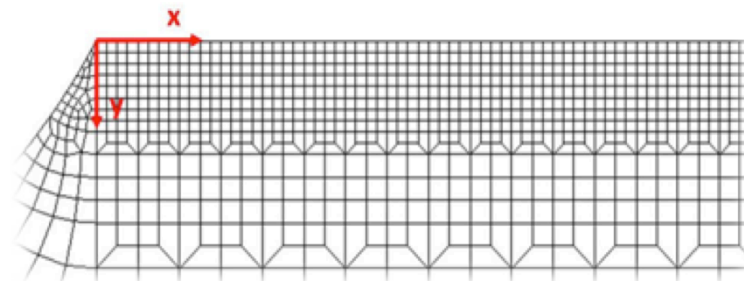


Axial and torsional fatigue limit for A4T steel, obtained on smooth specimen

Ultimate Tensile Strength = 1100 MPa
Axial Fatigue Limit (R=-1) = 338 MPa*
Torsional Fatigue Limit (R=-1) = 319 MPa



- Hydrostatic vs. Shear stress path for a specific test (F4 Minden test type,  $D/d = 1.08$ ,  $\sigma_{nom} = 150$  MPa, friction coefficient 0.3)
- **No failure is expected if the fatigue limit of material without defects is considered**



## Modified Dang Van Criterion (4)

### El Haddad correction

In order to predict the critical size of a prospective defect a relationship between the material fatigue limit and the defect size has to be introduced.

Introducing the El Haddad correction in the Dang Van criterion it is possible to obtain the critical defect size of a non-propagating crack:

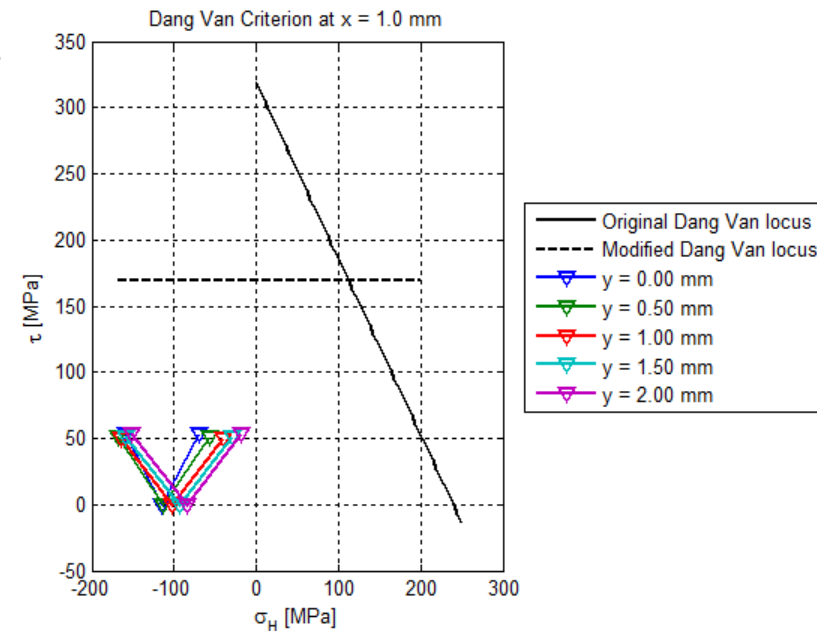
$$\max(\tau_{DV}(t)) = \frac{\sigma_w}{2} = \frac{\sigma_{w0}}{2} \sqrt{\frac{\sqrt{area_0}}{\sqrt{area} + \sqrt{area_0}}} \Rightarrow \sqrt{area}$$

being  $\sigma_{w0} = 338$  MPa the material fatigue limit without defects and  $\sqrt{area_0} = 127.66$   $\mu\text{m}$

Finally, to obtain the crack depth of a very shallow surface crack it is possible to use the following relationship:

$$\sqrt{area} = c \cdot \sqrt{10}$$

being  $c$  the crack depth.

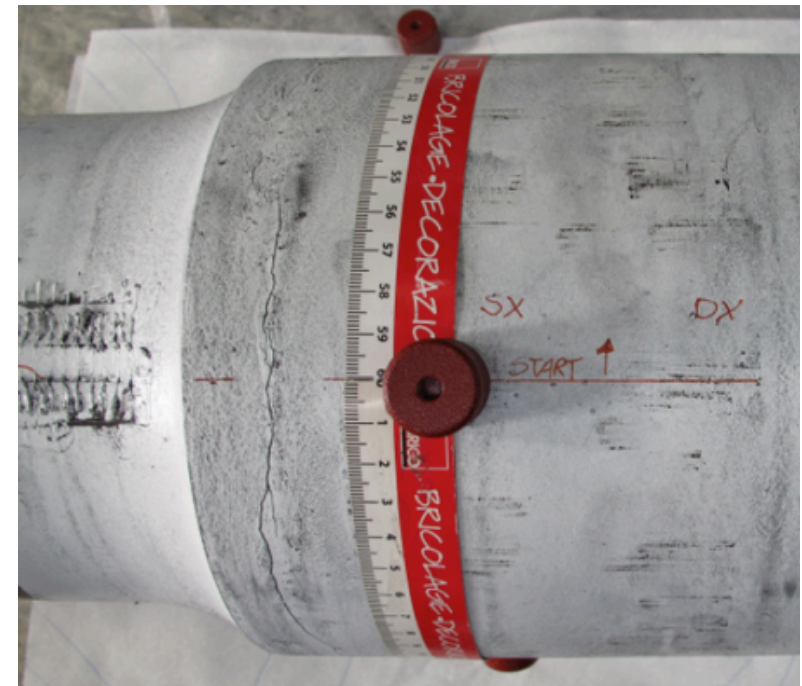
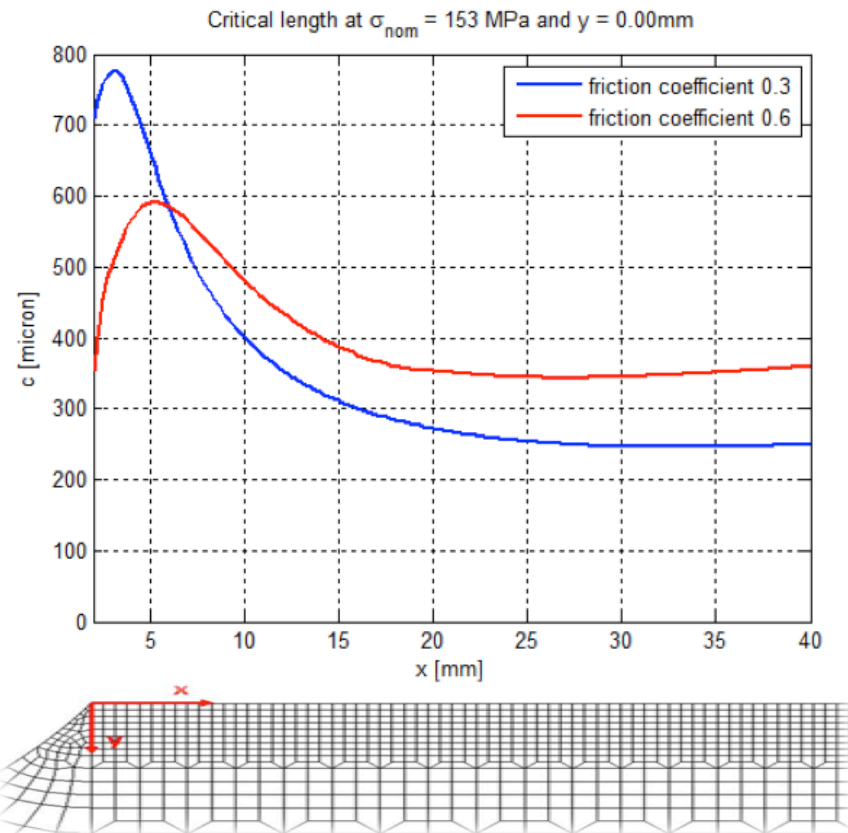


- Experimental Results
- FEM model
- Modified Dang Van criterion
- Prediction of critical defect size
- Comparison with experimental results

# Prediction of critical defect size

## F1 axle - Vitry test (1)

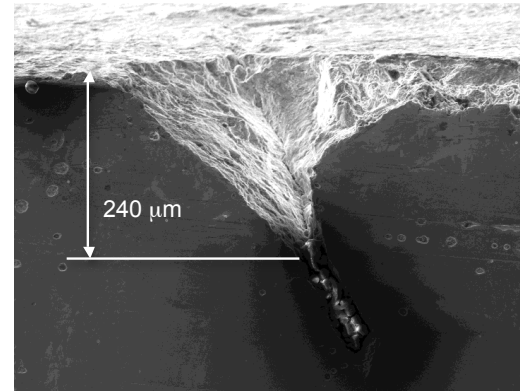
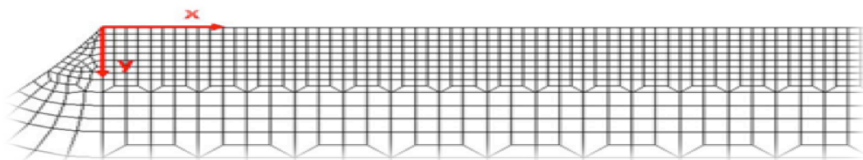
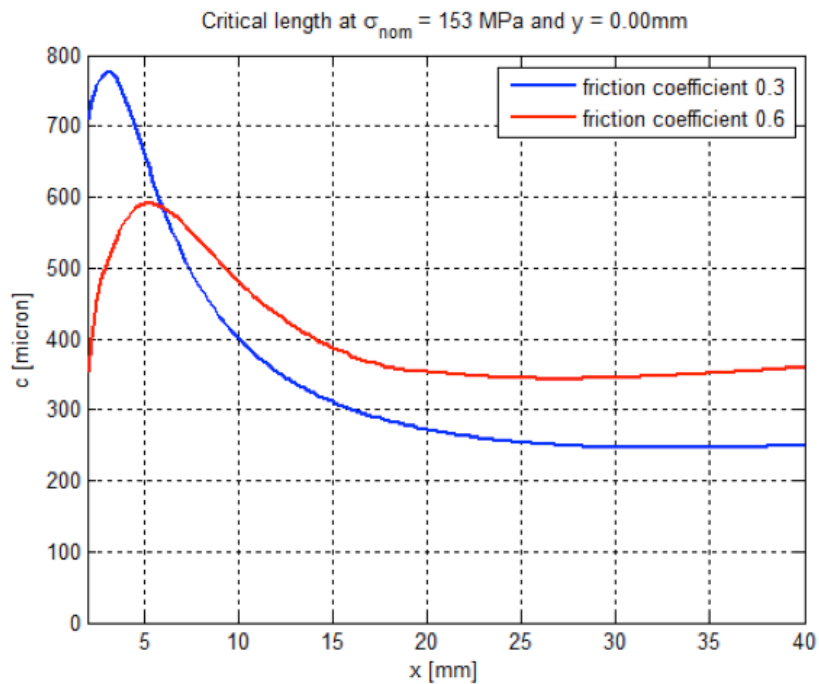
F1 (D/d = 1.19) Vitry test	$\sigma_{nom} = 153$ MPa (failure)	Critical position along x
Analytical results	friction coefficient = 0.3	25 - 35 mm
	friction coefficient = 0.6	20 - 30 mm
Experimental results		20 mm



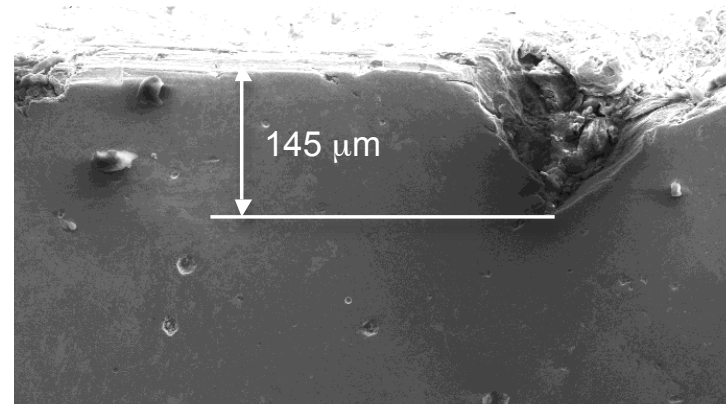
Failure location  
 $x = 20-25$  mm

# Prediction of critical defect size

## F1 axle - Vitry test (2)



Propagating cracks from a defect of  $240 \mu\text{m}$  at  $x = 25 \text{ mm}$

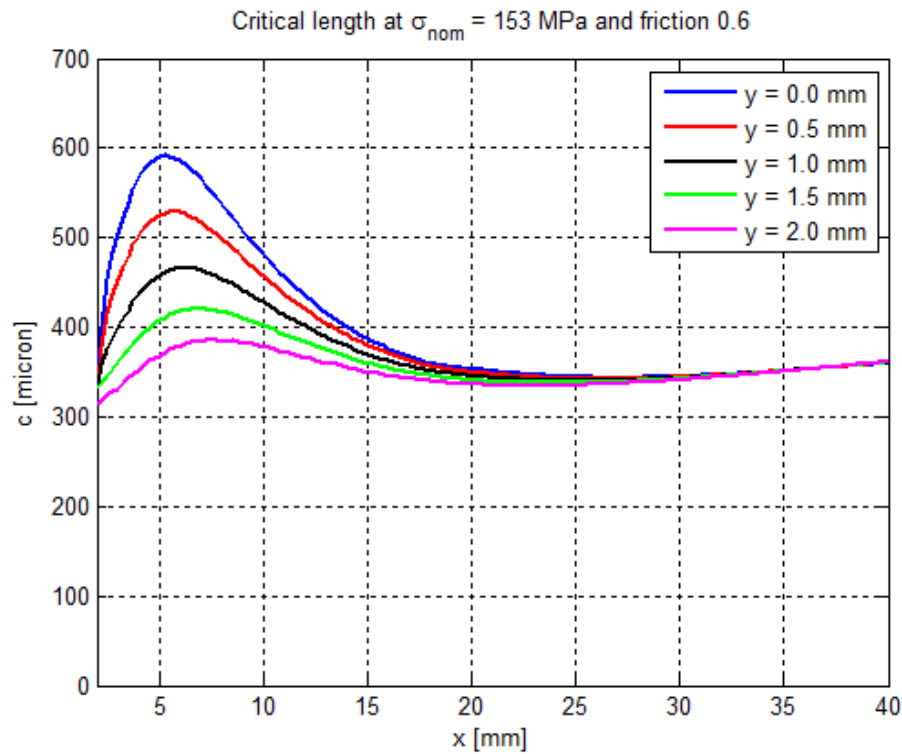


Surface defect with non-propagating cracks



# Prediction of critical defect size

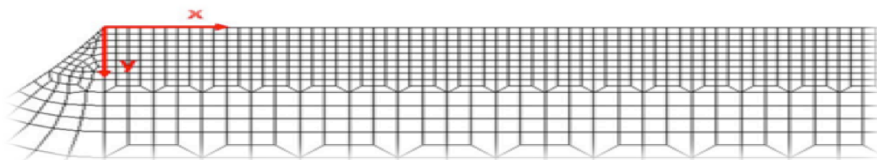
## F1 axle - Vitry test (3)



The minimum value of defect size is not affected by the position under the contact surface (y coordinate).



A lot of smaller cracks are evident in the seat, at about 10mm

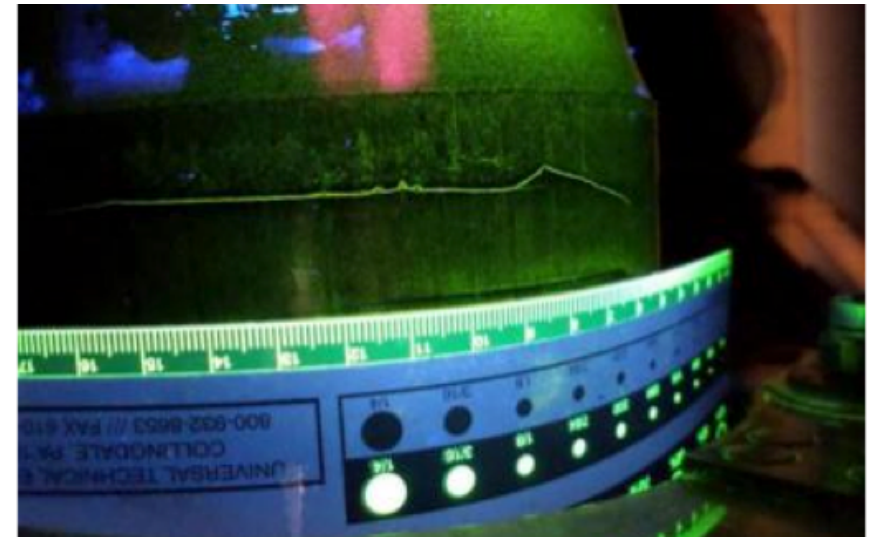
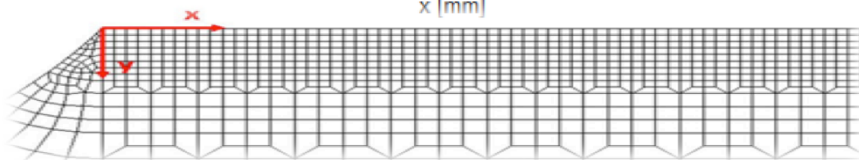
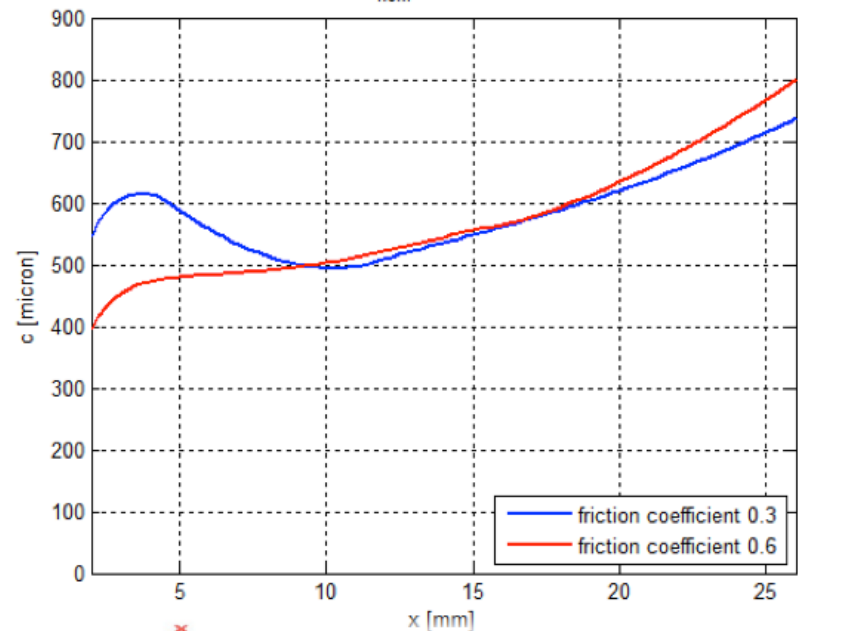


# Prediction of critical defect size

## F4 axle- Vitry test

F4 (D/d = 1.12) Vitry test			Critical position along x
Analytical results	$\sigma_{nom} = 120$ MPa	friction coefficient = 0.3	5 - 15 mm
	$\sigma_{nom} = 120$ MPa	friction coefficient = 0.6	3 - 8 mm
	$\sigma_{nom} = 132$ MPa	friction coefficient = 0.3	7 - 15 mm
	$\sigma_{nom} = 132$ MPa	friction coefficient = 0.6	3 - 8 mm
Experimental results	$\sigma_{nom} = 120$ MPa		10 mm
	$\sigma_{nom} = 132$ MPa		15 mm

Critical length at  $\sigma_{nom} = 132$  MPa and  $y = 0.00$ mm

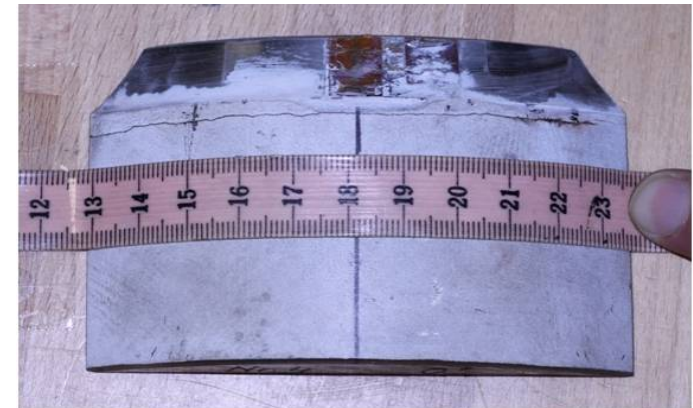
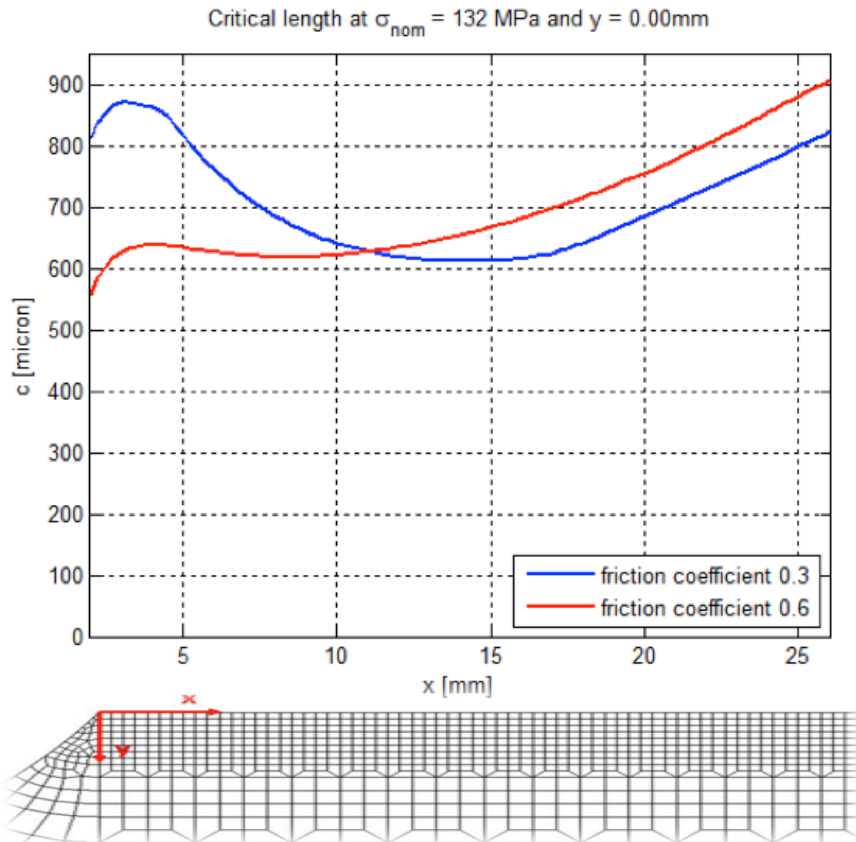


Failure location  
 $x = 10-15$  mm

# Prediction of critical defect size

F4 axle- Minden test ( $D/d = 1.12$ ) (1)

F4 ( $D/d = 1.12$ ) Minden test			Critical position along x
Analytical results	$\sigma_{nom} = 132$ MPa	friction coefficient = 0.3	12 - 18 mm
	$\sigma_{nom} = 132$ Mpa	friction coefficient = 0.6	4 - 12 mm
Experimental results	$\sigma_{nom} = 126$ Mpa		5 mm
	$\sigma_{nom} = 132$ Mpa		4 mm

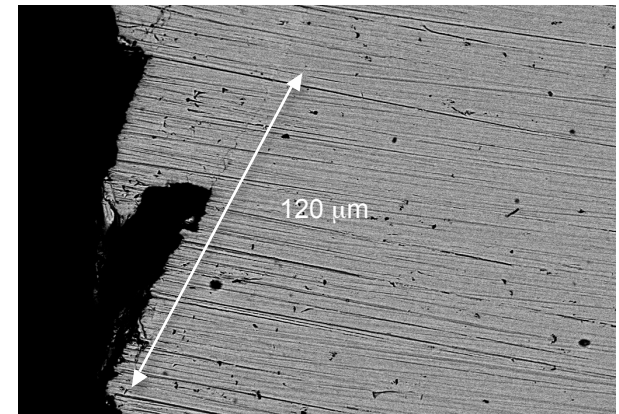
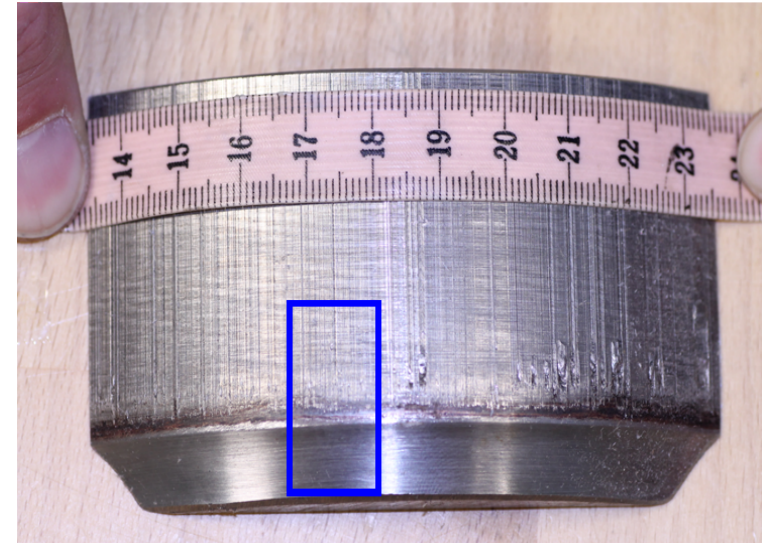
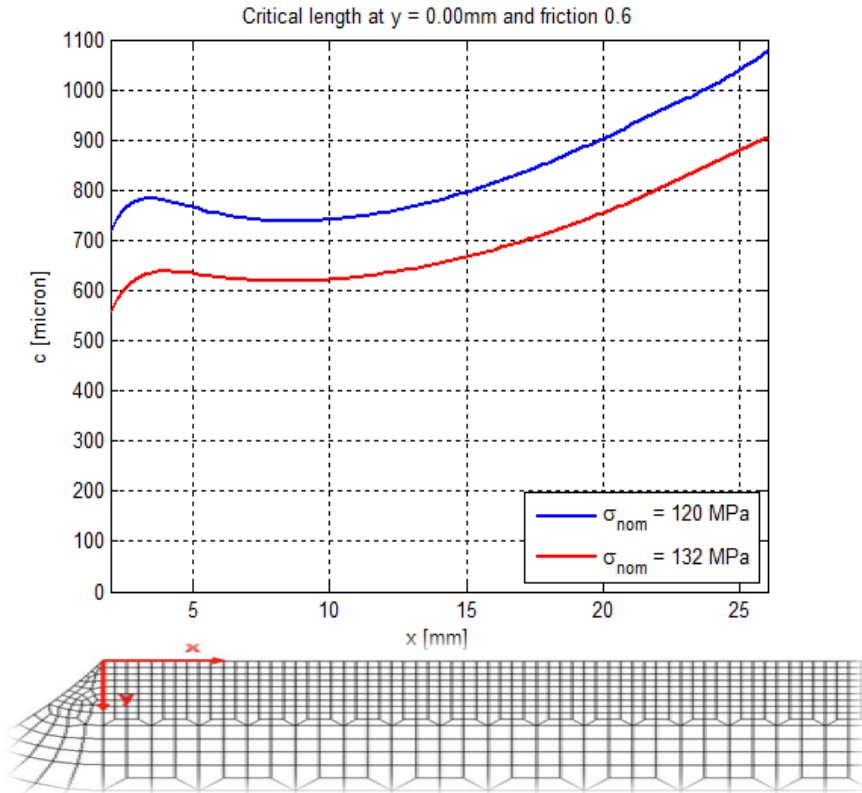


Failure location  
 $x = 5$  mm ( $\sigma = 132$  MPa)

# Prediction of critical defect size

F4 axle- Minden test ( $D/d = 1.12$ ) (2)

Run-out specimen  $\sigma_{nom} = 120$  MPa

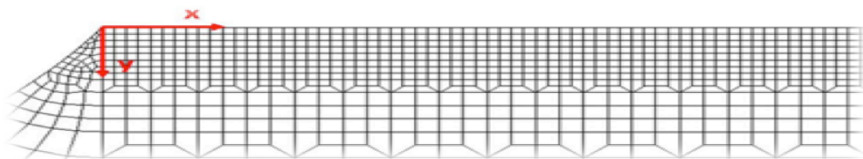
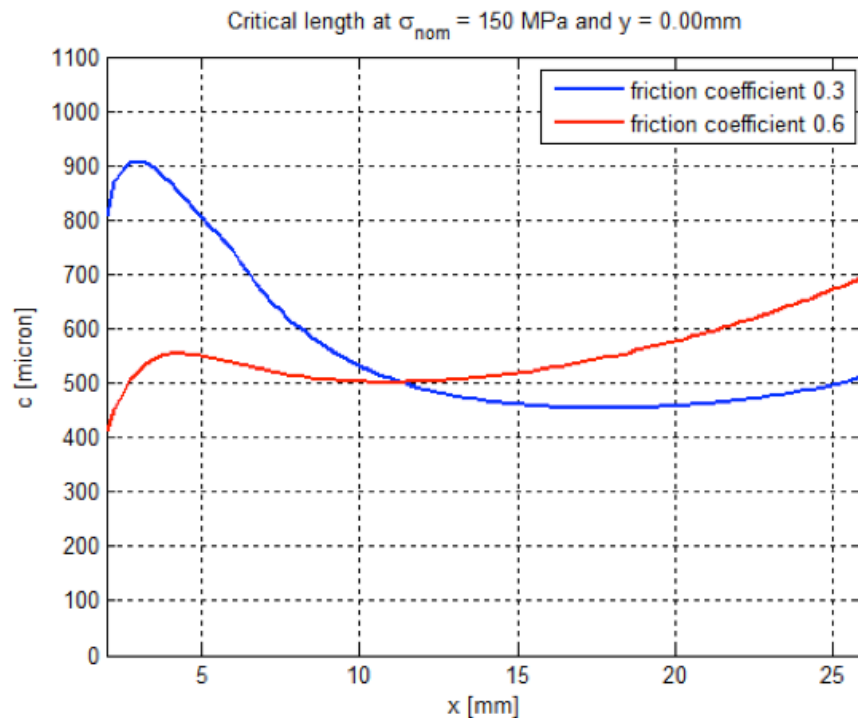


Non propagating cracks on run-out specimen ( $\sigma = 120$  MPa)

# Prediction of critical defect size

F4 axle - Minden test ( $D/d = 1.08$ )

F4 ( $D/d = 1.08$ ) Minden test	$\sigma_{nom}$ (failure)	Critical crack size	Critical position along x
friction coefficient = 0.3	150 MPa	450 $\mu\text{m}$	12 - 24 mm
friction coefficient = 0.6	150 MPa	500 $\mu\text{m}$	6 - 14 mm



No experimental observation of failure location.

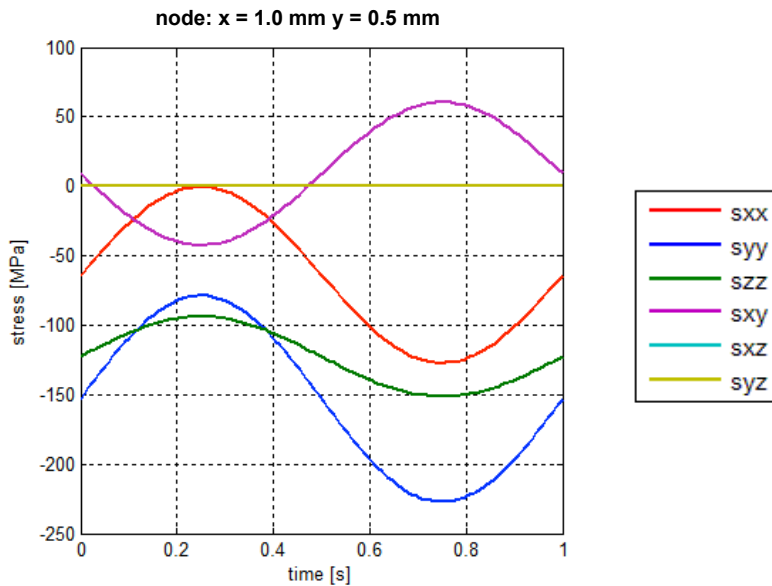
- A model based on Dang Van criterion together with El Haddad correction has been developed in order to study defects acceptability at press-fits
- The proposed model is able to correctly predict the failure location for all axle's geometries. The better results can be obtained by the use of a friction coefficient equal to 0.6
- The proposed model is able to predict the critical size of a prospective defect.
- The experimental observations seem to confirm the model prediction.

- New research project between Lucchini RS and PoliMi to develop a crack growth model under fretting condition



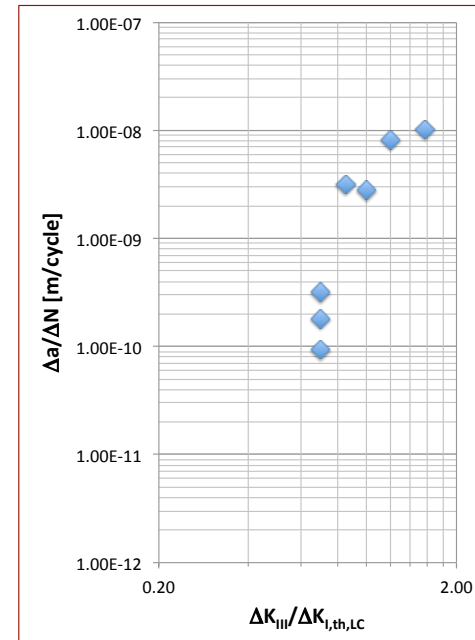
Full scale tests with artificial defects

- New research project between Lucchini RS and PoliMi to develop a crack growth model under fretting condition



MTS 809 Axial-Torsional Test System

Fatigue tests on specimens with artificial defects with a loading path similar to the one experienced by the crack under the press fit





**Thank you for your attention**